

2023 EIC Eligibility Checklist

Taxpayer's Name _____ Date _____

List child(ren) living with you who are eligible for consideration for EIC:

Provide copy of Social Security card for each eligible child (If not previously submitted)

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|--|---|---|
| 1) Were you or your spouse (if filing jointly) at least age 19 at the end of 2023? | Y | N |
| 2) Do you (or your spouse if filing jointly) and any qualifying child listed above each have a valid SSN? NOTE: If any person is filing with an ITIN or ATIN, the answer must be no. | Y | N |
| 3) Is your filing status married filing jointly, head of household, qualifying widow(er) or single? Answer no if your filing status is married filing separately. CAUTION: If you are a non-resident alien, answer yes only if your filing status is married filing jointly and you are married to a US citizen or resident alien. | Y | N |
| 4) Is your investment income \$11,000 or less? | Y | N |
| 5) Are you (or your spouse if filing jointly) a qualifying child of another person? | Y | N |
| 6) Does your child meet the relationship, age and residency test for a qualifying child? | Y | N |
| 7) Are your children (child) qualifying children ONLY for you?
(the child does not meet the tests to be a qualifying child of another person or if they do, you qualify under the tiebreaker rules. Answer No if another person is the one entitled to treat the child as a qualifying child) | Y | N |
| 8) Were you (or your spouse if filing jointly) able to be claimed as a dependent on anyone else's return? | Y | N |
| 9) Was your main home (and spouse's if filing jointly) in the US for more than half the year? | Y | N |

Taxpayer's Signature _____

Please provide a report card or something verifying that your address is the child's main home address