

# 2019 EIC Eligibility Checklist

Taxpayer's Name \_\_\_\_\_ Date \_\_\_\_\_

List child(ren) living with you who are eligible for consideration for EIC:

\_\_\_\_\_

Provide copy of Social Security card for each eligible child (If not previously submitted)

- 1) Were you or your spouse (if filing jointly) at least age 25 at the end of 2019? Y N
  
- 2) Do you (or your spouse if filing jointly) and any qualifying child listed above each have a valid SSN? NOTE: If any person is filing with an ITIN or ATIN, the answer must be no. Y N
  
- 3) Is your filing status married filing jointly, head of household, qualifying widow(er) or single? Answer no if your filing status is married filing separately. CAUTION: If you are a non-resident alien, answer yes only if your filing status is married filing jointly and you are married to a US citizen or resident alien. Y N
  
- 4) Is your investment income \$3,600 or less? Y N
  
- 5) Are you (or your spouse if filing jointly) a qualifying child of another person? Y N
  
- 6) Does your child meet the relationship, age and residency test for a qualifying child? Y N
  
- 7) Are your children (child) qualifying children ONLY for you? Y N  
(the child does not meet the tests to be a qualifying child of another person or if they do, you qualify under the tiebreaker rules. Answer No if another person is the one entitled to treat the child as a qualifying child)
  
- 8) Were you (or your spouse if filing jointly) able to be claimed as a dependent on anyone else's return? Y N
  
- 9) Was your main home (and spouse's if filing jointly) in the US for more than half the year? Y N

Taxpayer's Signature \_\_\_\_\_

**Please provide a report card or something verifying that your address is the child's main home address**